Graph Design

Lecture 3: Bar Graphs

February 6, 2023



Graph Design

R

#### **Course Administration**

- 1. Hopefully your policy brief proposal is in
  - I will give feedback by next week
  - I'll write comments on your doc
  - Please respond by coming to office hours
- 2. Make sure you're checking Piazza



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#### **Course Administration**

- 1. Hopefully your policy brief proposal is in
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- 3. Grading first two tutorials this week
- 4. How to treat Chang reading
- 5. Peer tutor coming soon
- 6. Anything else?



## Next Week's Good Bad and Ugly

Post by Wednesday noon. You link on google sheet. Earlier is ok.

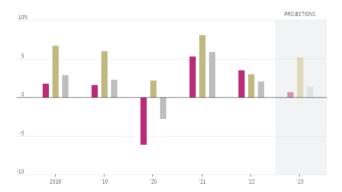
Finder	Commenter
lsabel	Henry
Anna	Hannah

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#### Lancy on Henry's Choice

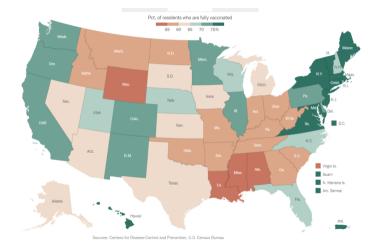
#### Annual GDP growth





Source is Wall Street Journal, Jan. 31, 2023, [link].

### Maddy on Kristiann's Choice: "How Is Each State Doing?"



Source is New York Times, updated Oct. 20, 2022, [link].



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Bar Chart 000000000000000

#### Plan for Today

Few Chaps. 9 and 10

- 1. Form
- 2. Color
- 3. Spatial Position

Bar Chart overview

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## Plan for Today

Few Chaps. 9 and 10

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Bar Chart overview

#### R

- 1. Graphing in R via ggplot
- 2. Parts of ggplot
- 3. Bars via ggplot
- 4. Titles and axis scaling
- 5. Factor re-ordering
- 6. Summary statistics
- 7. Date variables



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## Few: Three Primary Ways to Convey Information

- 1. Form
- 2. Color
- 3. Spatial Position



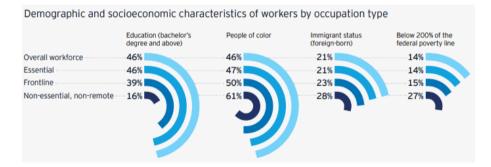
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#### Leading to Two Key Rules for All Graphics

#### 1. Maintain visual correspondence to quantity

2. Avoid 3D

## When You Don't Maintain Visual Correspondence to Quantity



Remote Work in the Capital Region, 2021, Greater Washington Partnership.



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## Bar Charts



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## Bars Outline

Big idea: relative size



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#### **Bars Outline**

Big idea: relative size

- What do bars do?
- Few, Ch. 10, bits of bars
- Lollipops, esp from WSJ
- Giant numbers from WSJ

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What Does a Bar Chart Do?

Bars compare quantities across categories



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#### What Does a Bar Chart Do?

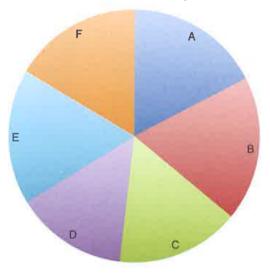
Bars compare quantities across categories

- Levels can be shares
- Emphasize rank order of levels
- Highlight one level relative to others



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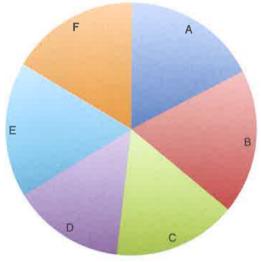
## When Shape Doesn't Do What You'd Hoped

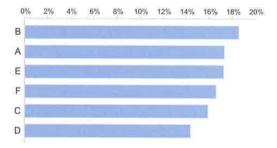


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Bar Chart

When Shape Doesn't Do What You'd Hoped

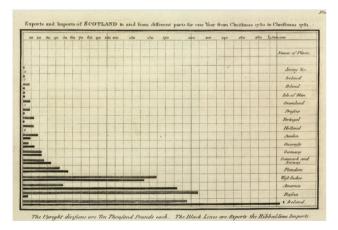




Few 6.11 and 6.12

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#### The First Bar Chart



Playfair, William, 1786. The Commercial and Political Atlas

# An Aside on William Playfair

- 1759-1823
- 5th of 8 children
- Largely educated by his brother who became a famous mathematician
- Apprenticed to inventor of steam engine
- Engaged in multiple successful and then unsuccessful business ventures

- Late 1790s in debtor's prison
- Blackmailer
- May have stormed the Bastille
- Primary inventor of statistical graphics
  - bar chart
  - line chart
  - pie chart (not so great)
- Motivated by Priestly's sensation

See also here.



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General Principles for Bar Charts

- Orientation
- Proximity
- Fills
- Borders
- Base value

Taken from Few Ch. 10, p. 210

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#### **Orientation & Proximity**

Orientation: Bars horizontal or vertical?

- Horizontal better to fit in long lables
- Vertical better if axis is time

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#### **Orientation & Proximity**

Orientation: Bars horizontal or vertical?

- Horizontal better to fit in long lables
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Proximity - How close should the bars be?

- You want mostly bars, not mostly white space
- But not touching bars
- Why not touching bars?

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## **Orientation & Proximity**

Orientation: Bars horizontal or vertical?

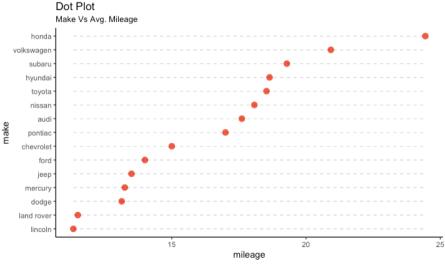
- Horizontal better to fit in long lables
- Vertical better if axis is time

Proximity - How close should the bars be?

- You want mostly bars, not mostly white space
- But not touching bars
- Why not touching bars?
- Rank when you want to highlight ordering

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#### Ranked Almost-Bars



source: mpg

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 R oo

#### Fills

Fills

Do Not

- Use color as decoration
- Use hashed or lined fills

Do

- As much as possible, put legend directly on the graph
- Highlight with color

Bar Chart 

Fills

#### Fills

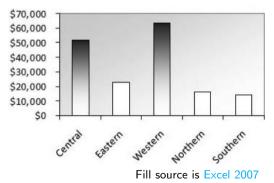
#### Do Not

- Use color as decoration
- Use hashed or lined fills

#### Do

- As much as possible, put legend directly on the graph
- Highlight with color

#### An Uninspiring Example



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#### Borders and Base Value

#### Borders

- Use sparingly to highlight
- Colors are better for highlighting

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#### Borders and Base Value

Borders

- Use sparingly to highlight
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Base Value Bars Must Start at Zero!

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#### Borders and Base Value

#### Borders

- Use sparingly to highlight
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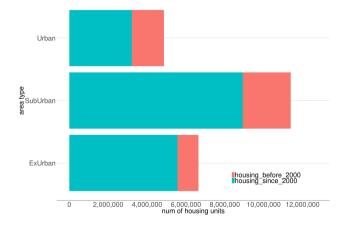
Base Value Bars Must Start at Zero! Why?



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#### Going From a Bad Bar Chart to a Decent One



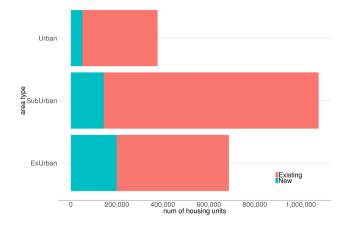


Bar Chart

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#### Going From a Bad Bar Chart to a Decent One

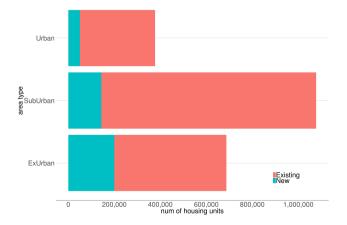
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### Going From a Bad Bar Chart to a Decent One

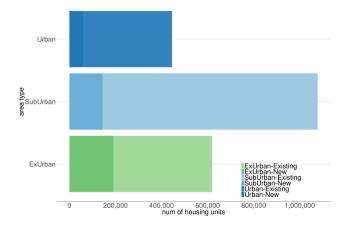
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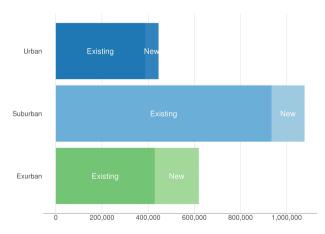
#### Going From a Bad Bar Chart to a Decent One

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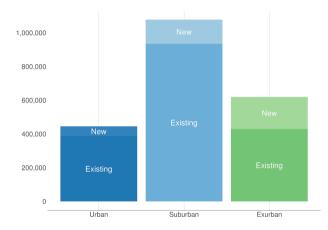




## Going From a Bad Bar Chart to a Decent One



## Going From a Bad Bar Chart to a Decent One



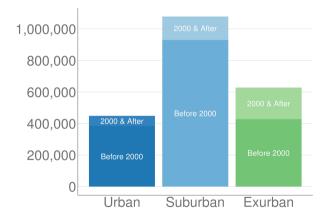
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### Going From a Bad Bar Chart to a Decent One





### Going From a Bad Bar Chart to a Decent One





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When the Number is Too Big for a Bar

People really have trouble with big numbers

• is \$2 billion a large part of a \$4 trillion budget?

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## When the Number is Too Big for a Bar

Microsoft plan for conveying big numbers, from  $W\!SJ$ 

- attribute
- scaling factor
- reference

People really have trouble with big numbers

• is \$2 billion a large part of a \$4 trillion budget?

People really have trouble with big numbers

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"a conservation group that reclaimed about 100 million acres of land across the Earth. ... How big do you think that is?" People really have trouble with big numbers

• is \$2 billion a large part of a \$4 trillion budget?

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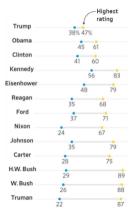
About as big as (1.15x = scaling factor)California (reference) R 00 G/B/U 0000 Graph Design

Bar Chart 000000000000000000

### The Power of Lollipops

#### Americans Locked In

President Trump's job approval rating has held unusually steady throughout his term, moving up and down in the tightest range on record.



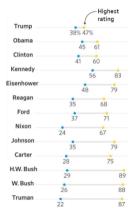
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Bar Chart 000000000000000000 R

### The Power of Lollipops

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### What is the point?

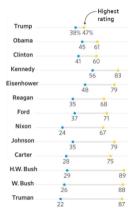
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Bar Chart 000000000000000000

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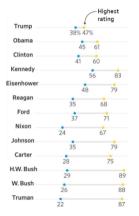
What is the point? What is this doing that a bar cannot? G/B/L 0000 Graph Design

Bar Chart 000000000000000000

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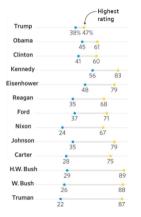
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Bar Chart

### The Power of Lollipops

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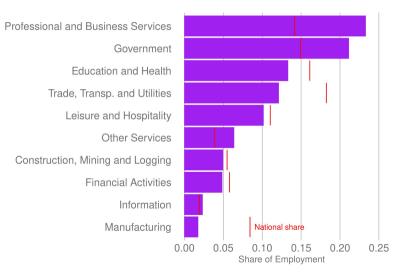
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What is the point? What is this doing that a bar cannot? What info does this convey?

- max and min
- approximately the variance
- by administration
- so a trend in variance!
- note the point in the title

### Showing More than One Number Per Bar



Admin 0 Graph Design

Bar Chart 000000000000000000 **R** ●0

# R: Finally, Graphs!



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### Next Class

- I'm here till 5:20 for questions on anything
- Turn in PS 3
- Few, Chapter 6
- Chang, Chapter 6 (through 6.5)
- Linked Bloomberg article on quantities of land